## **FORM D**



# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C 20549

# FORM D

OMB Approval
OMB Number: 3235-0076
Expires: November 30, 2001
Estimated average burden
hours per response ... 16.00

NOTICE OF SALE OF SECURITIES 2002
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR 152 55
UNIFORM LIMITED OFFERING EXEMPTION

SIVEDER 1

1. 1		
11 1	SEC USE	ONLY
// Pr	efix 	Serial
	DATE RE	CEIVED

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
J.W. Childs Equity Partners III, L.P.	
Filing Under (Check box(es) that apply):  Rule 504 Rule 505 Rule 506 Section	n 4(6) ULOE
Type of Filing:  New Filing  Amendment	
A. BASIC IDENTIFICATION DATA	1
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	
J.W. Childs Equity Partners III, L.P.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 111 Huntington Avenue, Boston, MA 02199	Telephone Number (Including Area Code) 617-753-1100
	<del></del>
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	
Brief Description of Business	PROCESSE
To make equity investments in middle market businesses.	D
Type of Business Organization	JUN 7 , FROT
☐ corporation ☐ limited partnership, already formed ☐	other (please specify):
business trust limited partnership, to be formed	
Month Yes	, 110, 110
Actual or Estimated Date of Incorporation or Organization:  0 1 0	2 KD Actual C Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for	or State;
CN for Canada: FN for other foreign jurisdiction)	DE

#### GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice consistues a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid **OIMB** control number.

SEC 1972 (2-99) 1 of 8



# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or
					Managing Partner
Full Name (Last name first, I.W. Childs Advisor		, J.W. Childs As	sociates, L.P.,	J.W. Childs	Associates,
Business or Residence Address 11 Huntington Aver	ess (Number and S nue, Boston,	treet, City, State, Zip Coo	de)		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	XX Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, Childs, John W.	if individual)				
Business or Residence Addressme as above.	ess (Number and S	treet, City, State, Zip Coo	de)	i i	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	XX Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, Sock, John V.	if individual)				· · · · · · · · · · · · · · · · · · ·
Business or Residence Addressame as above.	ess (Number and S	treet, City, State, Zip Coo	de)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	XX Executive Officer	☐ Director	☐General and/or Managing Partner
Check Box(es) that Apply:  Full Name (Last name first, Cannizzaro, Michael	if individual)	☐ Beneficial Owner	XX Executive Officer	☐ Director	
Full Name (Last name first,	if individual) L <b>M.</b>			☐ Director	
Full Name (Last name first, Cannizzaro, Michael Business or Residence Addre	if individual) L <b>M.</b>			☐ Director	
Full Name (Last name first, Cannizzaro, Michael Business or Residence Addressme as above.	if individual)  L M. ess (Number and S	treet, City, State, Zip Coo	de)		Managing Partner  ☐General and/or
Full Name (Last name first, Cannizzaro, Michael Business or Residence Addressame as above.  Check Box(es) that Apply:  Full Name (Last name first, Healy. Timothy J.  Business or Residence Address	if individual) L M. ess (Number and S Promoter if individual)	treet, City, State, Zip Coo	de)  **X*** Executive Officer		Managing Partner  ☐General and/or
Full Name (Last name first, Cannizzaro, Michael Business or Residence Addresame as above.  Check Box(es) that Apply:  Full Name (Last name first, Realy. Timothy J.	if individual) L M. ess (Number and S Promoter if individual)	treet, City, State, Zip Coo	de)  **X*** Executive Officer		Managing Partner  ☐General and/or
Full Name (Last name first, Cannizzaro, Michael Business or Residence Addressame as above.  Check Box(es) that Apply:  Full Name (Last name first, Healy. Timothy J.  Business or Residence Addressame as above.	if individual) L M. ess (Number and S Promoter if individual) ess (Number and S	Beneficial Owner  treet, City, State, Zip Cod	de)  **Executive Officer  de)	□ Director	Managing Partner
Full Name (Last name first, Cannizzaro, Michael Business or Residence Addressame as above.  Check Box(es) that Apply:  Full Name (Last name first, Healy. Timothy J. Business or Residence Addressame as above.  Check Box(es) that Apply:  Full Name (Last name first,	if individual)  L M.  ess (Number and S  Promoter  if individual)  ess (Number and S  Promoter  if individual)	Beneficial Owner  Greet, City, State, Zip Coo	de)  XX Executive Officer  de)  XX Executive Officer	□ Director	Managing Partner
Full Name (Last name first, Cannizzaro, Michael Business or Residence Addressame as above.  Check Box(es) that Apply:  Full Name (Last name first, Healy. Timothy J. Business or Residence Addressame as above.  Check Box(es) that Apply:  Full Name (Last name first, Hopkins, Glenn A.  Business or Residence Addressames or R	if individual)  L M.  ess (Number and S  Promoter  if individual)  ess (Number and S  Promoter  if individual)	Beneficial Owner  Greet, City, State, Zip Coo	de)  XX Executive Officer  de)  XX Executive Officer	□ Director	Managing Partner  General and/or Managing Partner

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

<ul> <li>Each general and man</li> </ul>	naging partner of	f partnership issuers.			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	<b>KK</b> Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, i Rudy, Raymond					
Business or Residence Addre 111 Huntington	ss (Number and Avenue, B	Street, City, State, Zip Cooston, MA 02199	ode)		
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, i Schmaltz, Dana					
Business or Residence Addre Same as above.	ss (Number and	Street, City, State, Zip Co	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	<b>XX</b> Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, i Segal, Steven	•				
Business or Residence Addre Same as above.	ss (Number and	Street, City, State, Zip Co	ode)		
Check Box(es) that Apply:	☐ Promoter	□ Beneficial Owner	XX Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, i Suttin, Adam L					
Business or Residence Addre Same as above.	ss (Number and	Street, City, State, Zip Co	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, i Watts, William	f individual) 1				
Business or Residence Addre Same as above.	ss (Number and	Street, City, State, Zip Co	ode)		
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	<b>KK</b> Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, i Yun, Edward D.	,				
Business or Residence Addre Same as above.		Street, City, State, Zip Co	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addres	ss (Number and	Street, City, State, Zip Co	ode)		

					I	B. INI	FOR	MAT	ION .	ABO	UT O	FFER	ING				
1. Ha	s the iss	suer sol	d or do	es the i	ssuer i	ntend to	o sell, t	o non-a	accredit	ted inv	estors is	ı this offe	ering?		Yes □	No XX	
					An	swer al	lso in A	Append	ix, Col	umn 2,	if filin	g under U	JLOE.				
2. Wł	at is th	e minir	num in	vestme	nt that	will be	accept	ed fron	n any ir	ndividu	al?	-			\$10.0	*000,000	
									,			,			Yes	No	
3. Do	es the o	ffering	permi	t joint d	wnersl	nip of a	single	unit?							XX		
of an	mmissi fering. d/or wi	on or s If a per th a sta	imilar rson to ite or s	remune be liste tates, li	eration ed is an ist the r	for soli associ ame of	icitation ated point the brain of the brain	on of puerson of oker of	irchase r agent r dealei	rs in co of a b r. If mo	onnection roker of ore than	on with s r dealer r r five (5)	rectly or indir ales of securi egistered witl persons to be roker or deale	ties in the the SEC listed are	may, disc	General, in its cretion, ser amour	acc
Full N	lame (L i11	ast nar L <b>yncl</b>	ne first	, if indi	ividual)												
Busin	ess or F	Residen	ce Add	ress (N	umber	and Str	eet, Ci	ty, Stat	e, Zip (	Code) <b>loor</b>	New	York,	New York	ζ.			
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(Chec	in Wh	States	" or ch	neck in	dividu	al State	es)							All States			
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											[MX]						
	lame (I <b>Warb</b>			, if ind	ividual)	)											
	ess or F Park															· · · · · · · · · · · · · · · · · · ·	
Name	of Ass	ociated	Broker	or Dea	ler												
(Chec		States	" or ch	eck in	dividu	al State	es)							All States		<del></del>	
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	lame (L															******	
Busin	ess or F	Residen	ce Add	ress (N	umber	and Str	eet, Ci	ty, State	e, Zip (	Code)		· · · · · · · · · · · · · · · · · · ·					
Name	of Asse	ociated	Broker	or Dea	ler	·						<u></u>			(	· ,·	
	in Wh k "All												D	All States		•	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]					
											[MS]						
[MT]	[NE]	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]					

Partne

accept

(Use blank sheet, or copy and use additional coopies of this sheet, as necessary)

[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offer-		
ing, check this box $\square$ and indicate in the column below the amounts of the securities of		
fered for exchange and already exchanged.  Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity.	\$ \$	
□ Common □ Preferred	Φ	\$
Convertible Securities (including warrants)	\$	\$
Partnership Interests.	\$1,750,000,000	
Other (Specify)	\$	
Total		
Answer also in Appendix, Column 3, if filing under ULOE	<b>*\$1,404,000</b>	\$
•••	ψ1,404,000	,000
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
and an extra paromote on the rotal and the first term of a section	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	139	\$1,404,000,000
Non-accredited Investors		\$
Total (for filings under Rule 504 only)		\$
Answer also in Appendix, Column 4, if filing under ULOE		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question I.		
Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		\$
Printing and Engraving Costs.	🗖	\$
Legal Fees	<b>x</b>	\$ <u>500,000</u>
Accounting Fees		\$
Engineering Fees	🗖	\$
Sales Commissions (Specify finder's fees separately)  Blue Sky filing fees, travel, lodging of the Expenses (identify)  Associates, inc.		\$
		\$ 500,000
Total		\$1,000,000

Question 1 and total expenses furnished in r	eate offering price given in response to Part C-response to Part C-Question 4.a. This difference ner."	\$1,749,00	00,000
used for each of the purposes shown. If the an estimate and check the box to the left of	oss proceeds to the issuer used or proposed to be amount for any purpose is not known, furnish f the estimate. The total of the payments listed he issuer set forth in response to Part C-Ques-		
		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	🛎	\$35,000,000 <sub>[]</sub>	\$
		\$ <b>□</b>	
	ation of machinery and equipment	\$ <b>□</b>	
_	dings and facilities	\$ <b>D</b>	
offering that may be used in exchange pursuant to a merger	ling the value of securities involved in this for the assets or securities of another issuer	\$D	
• •		\$□	\$ \$1,714,000,0
		\$ <b>D</b>	
		3 <b>u</b>	Φ
		\$□	\$
		\$ <u>35,000,000</u> □	\$1,714,000,0
Total Payments Listed (column total	s added)	<b>数</b> \$_1	,749,000,000
	D. FEDERAL SIGNATURE		
following signature constitutes an undertaking	ned by the undersigned duly authorized person. It by the issuer to furnish to the U.S. Securities and the issuer to any non-accredited investor pursuar	d Exchange Comm	ission, upon written
Issuer (Print or Type)	Signature	Date 5-9-	07
Childs Equity Partners III, L.F  Name of Signer (Print or Type)			·
	of General Partner of General F	dent of Gene	
Glenn Hopkins	or general ratther or general r	arther or th	

# **ATTENTION**

	E. STATE SIG	NATURE	
		ntly subject to any of the disqualification	Yes No □ <b>X</b> D
See App	endix, Column 5, for state re	esponse.	
2. The undersigned issuer hereby undertake Form D (17 CFR 239.500) at such times	•	inistrator of any state in which this notice is	filed, a notice on
3. The undersigned issuer hereby undertake issuer to offerees.	es to furnish to the state adm	inistrators, upon written request, information	furnished by the
	of the state in which this n	conditions that must be satisfied to be entitle otice is filed and understands that the issue conditions have been satisfied.	
The issuer has read this notification and knoundersigned duly authorized person.	ws the contents to be true and	d has duly caused this notice to be signed on i	ts behalf by the
Issuer (Print or Type)	Signature	Date	
Childs Equity Partners III, I		5-9-	02
Name of Signer (Print or Type)	Title of Signer (Print or	Type) Vice President of Conors	1 Partner

of General Partner of General Partner of the Issuer

### Instruction:

J.W.

Glenn Hopkins

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

Intend to sell to non-accredited investors in State (Part B-Item 1)	squalification under State LOE (if yes, attach planation of viver granted) art E-Item 1)  es No X X X
Intend to sell to non-accredited investors in State (Part B-ltem 1)	LOE (if yes, attach planation of niver granted) art E-Item 1)  es No  X  X
non-accredited investors in State	attach planation of niver granted) art E-Item 1) es No  X  X
Investors in State (Part B-ltem 1)	es No X
Part B-Item 1)	es No X
Number of Accredited Investors	es No X
State         Yes         No         Investors         Amount         Investors         Amount         Y           AL         X         \$1,750,000,000         0         \$0         0         \$0           AK         X         \$1,750,000,000         0         \$0         0         \$0           AZ         X         \$1,750,000,000         0         \$0         0         \$0           AR         X         \$1,750,000,000         0         \$0         0         \$0           CA         X         \$1,750,000,000         0         \$0         0         \$0           CO         X         \$1,750,000,000         0         \$0         0         \$0           CT         X         \$1,750,000,000         0         \$0         \$0         \$0           DE         X         \$1,750,000,000         0         \$0         \$0         \$0           FL         X         \$1,750,000,000         1         \$20,000,000         0         \$0           GA         X         \$1,750,000,000         0         \$0         \$0         \$0           ID         X         \$1,750,000,000,000         24         \$159,700,000         0<	X X X
AL	X X X
AK	X X
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AR	
CA	<u> </u>
CO	
CT	X
DE         X         \$1,750,000,000         8         \$18,450,000         0         \$0           DC         X         \$1,750,000,000         0         \$0         0         \$0           FL         X         \$1,750,000,000         1         \$4,000,000         0         \$0           GA         X         \$1,750,000,000         1         \$20,000,000         0         \$0           HI         X         \$1,750,000,000         0         \$0         \$0         \$0           ID         X         \$1,750,000,000         0         \$0         \$0         \$0           IL         X         \$1,750,000,000         24         \$159,700,000         0         \$0	X
DC       X       \$1,750,000,000       0       \$0       0       \$0         FL       X       \$1,750,000,000       1       \$4,000,000       0       \$0         GA       X       \$1,750,000,000       1       \$20,000,000       0       \$0         HI       X       \$1,750,000,000       0       \$0       \$0         ID       X       \$1,750,000,000       0       \$0       \$0         IL       X       \$1,750,000,000       24       \$159,700,000       0       \$0	X
FL	X
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IL x \$1.750.000.000 24 \$159.700.000 0 \$0	X
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KS x \$1,750,000,000 1 \$8,000,000 0 \$0	X
KY x \$1,750,000,000 2 \$40,000,000 0 \$0	X
LA x \$1,750,000,000 0 \$0 0 \$0	x
ME x \$1,750,000,000 1 \$3,000,000 0 \$0	X
MD x \$1,750,000,000 4 \$105,000,000 0 \$0	X
MA x \$1,750,000,000 11 \$150,000,000 0 \$0	X
MI x \$1,750,000,000 1 \$5,000,000 0 \$0	X
MN x \$1,750,000,000 0 \$0 0 \$0	
MC	, ,
MO x \$1,750,000,000 0 \$0 0 \$0 X \$1,750,000,000 2 \$25,000,000 0 \$0	X X

# APPENDIX

1		2	3		<del> </del>	4	<del></del> !	5		
	Intend	l to sell						Disqual under	ification State	
	1	0	Type of security						ULOE (if yes,	
	B.	credited	and aggregate					attach		
	li .	tors in	offering price			f investor and		explana		
	i –	ate -Item 1)	offered in state (PartC-Item 1)			urchased in State t C-Item 2)		waiver g (Part E-		
	(1 411 2	1	(rarre trem r)		I	l C-Item 2)		(1471 2	1.0.11.27	
				Number of	l .	Number of				
State	Van	N.o.		Accredited	l .	Nonaccredited	A	Vos	No	
State	Yes	No	41 750 000 000	Investors	Amount	Investors	Amount	Yes		
MT		X	\$1,750,000,000		0	0	<b>\$</b> 0		X	
NE		X	\$1,750,000,000	0 5	0	0	\$0		X	
NV		Х	\$1,750,000,000	0 5	0	00	<b>\$</b> 0		X	
NH		X	\$1,750,000,000	0 5	0	0	<b>\$</b> 0		X	
NJ		X	\$1,750,000,000	2 5	100,000	000 0	<b>\$</b> 0		X	
NM		X	\$1,750,000,000	0 :	0	0	<b>\$</b> 0		X	
NY		X	\$1,750,000,000	25	221,000	000 0	<b>\$</b> 0		X	
NC		х	\$1,750,000,000	2 5	20,000,0	00 0	\$0		x	
ND		X	\$1,750,000,000	0 \$	0	0	\$0		х	
ОН		X	\$1,750,000,000	3 5	18,000,0	00 0	\$0		X	
OK		х	\$1,750,000,000	0 9	0	0	\$0		X	
OR		X	\$1,750,000,000	0 5	0	0	<b>\$</b> 0		X	
PA		X	\$1,750,000,000	21 5	209,800	000 0	<b>\$</b> 0		х	
RI		X	\$1,750,000,000	0 :	0	o	\$0		х	
SC		Х	\$1,750,000,000	0	0	O	<b>\$</b> 0		X	
SD		X	\$1,750,000,000	0 :	0	0	<b>\$</b> 0		х	
TN		X	\$1,750,000,000	1	10,000,0	000 0	\$0		X	
TX		X	\$1,750,000,000	3	35,000,0	00 0	\$0		x	
UT		X	\$1.750.000.000	0 :	0	0	\$0		X	
VT		X	\$1.750.000.000	0	0	0	\$0		х	
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WA		X	\$1.750.000.000	0 :	0	. 0	<b>\$</b> 0		X	
WV		X	\$1.750.000.000	0	0	0	\$0		X	
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PR		x	\$1,750,000,000	0 :	0	0	<b>\$</b> 0		x	